



Swami Seva Bhavi Sanstha's
Lotus Business School

Sr. No. 52/53 Punawale, Pune -411033, Website: lotuscentre.ac.in
(Approved by A.I.C.T.E., Recognized by DTE (Govt. of Maharashtra) and
Affiliated to Savitribai Phule Pune University)

Activities with Millionminds Securites Pvt. Ltd under MoU

Activity No: 01

Activity No	Name of Activity	Academic Year
1	Value Added program for finance students (Equity Derivatives)	2022-23
2	Value Added program for finance students (Investor Advisor)	2021-22

Activity No: 01

Academic Year: 2022-23

Resource Person: Mr. Suyog Chachad, Director

Date: 09 to 13 May 2022

In order to promote knowledge of Savings, Investment & various financial markets Lotus Business School has signed MoU with Millionminds Securites Pvt. Ltd.

Under this MoU Value Added program conducted for finance students during 09 to 13 May 2022. Students got expert advice in the field of Derivative market, In this students got explore of Forward, Option, Future etc.




Director
Swami Seva Bhavi Sanstha's
Lotus Business School
Pune - 411 033

Profile of Resource Person: Mr. Suyog Chachad, Director

Founder & Ex-Director, Millionminds Securities Pvt Ltd Erstwhile Millionminds Consultancy Pvt. Ltd., Ex-Govt. & Ex-Private Bank Employee, Certified Financial Planner (CFPCM), Chartered Market Technician(L1) Certified Associate of Indian Institute of Banking (CAIIB) & Visiting Professor to reputed Management Colleges in Pune.

Expertise: Financial Planning & Wealth Management; Mutual Funds Insurance & Loan Advising; Stocks, Commodities & Derivatives Trading using Technical Analysis; Quantitative Aptitude & Reasoning Training.

Suyog Chachad is a competent, diligent & detail-oriented Banking and investment professional with a comprehensive experience of over 12 years along with 8 years+ of experience as Visiting as well as full time Faculty to Management College affiliated to Mumbai & Pune University. Suyog is currently working as a Director of a Wealth Management company based in Pune. He provides Financial Consultation to Individuals and also provides training on Stock Trading using Technical Analysis & Derivatives. He also conducts training programs on Aptitude & Reasoning for placement, Banking Exams and Govt. exams.

Workshop:

Considering the Social responsibility, he has conducted several sessions on Financial Literacy to School Teachers, Jr. & Sr. College Professor & Non-Teaching Staff. He is also conducting workshops on Technical analysis for Students and beginners in stock trading. He has also conducted workshops on Excels for Managers.


Training Programs:

He is in aptitude coaching to students who are aspiring for MBA/PGDM & Placement, Entrance Exam for Banking & Govt. Jobs, etc

Contains of Program:

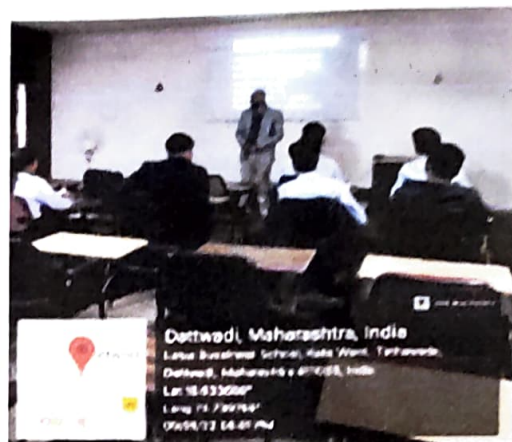
- Understanding Securities Markets and Performance
- Knowing Operational Aspects of financial transactions
- Personal Financial Planning
- Comprehensive Financial Planning
- Product analysis and selection
- Regulatory and Compliance Aspects
- Case studies in Comprehensive Financial Advice




Director
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Creative of Value Added Certification Program



Snap of Offline session conducted by Mr. Suyog Chachad



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Swamiji
Director
Swami Sevabnavi Sanstha's
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Activity No 02

Value Added Certification Program

Academic Year: 2021-22

Resource Person: Mr. Suyog Chachad, Director

Date: 15 to 18 February 2021

In order to promote knowledge of Savings, Investment & various financial markets Lotus Business School has signed MoU with **Millionminds Securites Pvt. Ltd.**

Under this MoU Value Added program conducted for finance students during 15 to 18 February 2021. Students got expert advice in the field of Savings, Investment & various financial markets & Instruments.



[Signature]
Director
Swami Seva Bhavi Sanstha's
Lotus Business School
Pune - 411 033

Profile of Resource Person: Mr. Suyog Chachad, Director

Founder & Ex-Director, Millionminds Securities Pvt Ltd Erstwhile Millionminds Consultancy Pvt. Ltd., Ex-Govt. & Ex-Private Bank Employee, Certified Financial Planner (CFPCM), Chartered Market Technician(L1) Certified Associate of Indian Institute of Banking (CAIIB) & Visiting Professor to reputed Management Colleges in Pune.

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Contains of Program:

- Understanding Securities Markets and Performance
- Knowing Operational Aspects of financial transactions
- Personal Financial Planning
- Comprehensive Financial Planning
- Product analysis and selection
- Regulatory and Compliance Aspects
- Case studies in Comprehensive Financial Advice



Suyog Chachad
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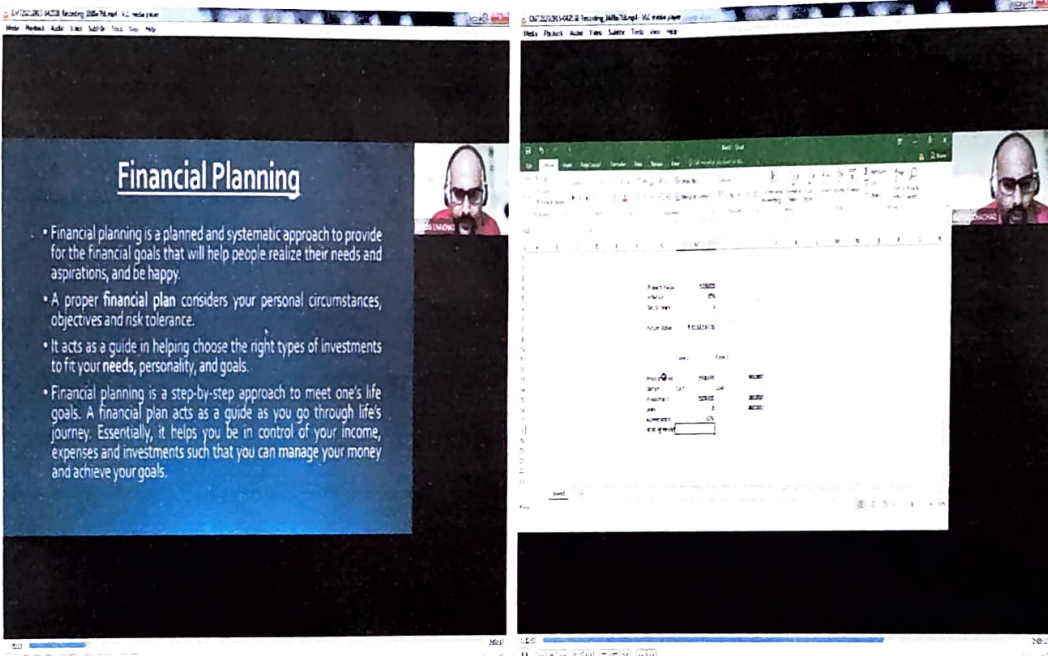
Career Progression Program (CPP)

Investment Adviser

Mr. Suyog Chachad
CFP, CMT, CFI®
Millionminds Securities Pvt. Ltd.

15th TO 18th SEPTEMBER | 10 AM

Creative of Value Added Certification Program



Financial Planning

- Financial planning is a planned and systematic approach to provide for the financial goals that will help people realize their needs and aspirations, and be happy.
- A proper financial plan considers your personal circumstances, objectives and risk tolerance.
- It acts as a guide in helping choose the right types of investments to fit your needs, personality, and goals.
- Financial planning is a step-by-step approach to meet one's life goals. A financial plan acts as a guide as you go through life's journey. Essentially, it helps you be in control of your income, expenses and investments such that you can manage your money and achieve your goals.

Particulars	Amount	Unit
Fixed Deposit	10000	10000
Bank Balance	5000	5000
Life Insurance	100000	100000
Health Insurance	10000	10000
Education Fund	100000	100000
Retirement Fund	100000	100000
Emergency Fund	10000	10000
Other Investments	10000	10000
Total	330000	330000

Snap of Online session conducted by Mr. Suyog Chachad



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